# Poynton Town Council is seeking quotations for tree management starting from 1 April 2025

Approved contractors list for tree management: planned and reactive inspection, maintenance and other arboriculture services.

#### Summary

Poynton Town Council is offering opportunities for tree management work: planned and reactive maintenance and other arboriculture services. Suitably qualified and experienced companies are required to provide a comprehensive range of arboriculture work within Poynton Town Council sites, working to maintain the health and safety of trees and increase environmental benefits.

By providing your indicative service costs and details, and successfully obtaining Poynton Town Council Approved Contractor status, you will be eligible for potential arboriculture contract opportunities including:

- A three-year programme of planned and identified tree management works arising from Poynton Town Council risk assessments
- Other planned and reactive, including emergency, tree management works

#### **Specification**

See Appendix A for details of sites and the selection criteria. The following information should be provided when completing Appendix B:

- Details of services, personnel and resources
- Any indicative costs, including hourly rates, call out charges or any other additional charges for planned and emergency work
- Installation/removal of the Town Christmas Tree (if possible)
- Any response times or other benefits of your service offer
- Your experience of planned and reactive tree management works
- Your experience of applying for Tree Works to the Local Planning Authority (including Tree Preservation Orders and Conservation Areas) and for Highways licences permitting works on roads and pavements
- A completed pre-qualification questionnaire form

#### **Period**

This opportunity relates to contracts being offered from 1 April 2025 for a period of three years.

#### Restrictions

This work is limited to trees on Poynton Town Council land as listed in the Appendix (subject to review).

#### **Conditions**

Any conditions should be stated including any relating to:

- Any insurance requirements on Poynton Town Council
- Any requirements for Poynton Town Council to provide additional data

#### **Poynton Town Council variations and termination**

Please state how would you deal with requests for variations e.g. changes such as increases/decreases in the number of trees, adverse weather, serious tree disease. Include any known costs and notice periods.

#### **Contractor variations and termination**

Please state how would you deal with any changes in your service. Include any known costs and notice periods.

#### **Compliance**

Please complete the pre contract questionnaire and specify any:

- Environmental and sustainability credentials.
  - All relevant insurances and licences
  - Relevant qualifications and memberships of professional organisations
  - Any British Standards to which you work
  - Any relevant risk management including in relation to working at heights, use of power tools, and disposal of removed branches and/or trees (Risk Assessment Method Statement will need to be provided on request)
  - Any environmental and sustainability credentials.

#### **Notes**

Poynton Town Council works on local authority financial years. This opportunity relates to contracts being offered from 1 April 2025.

Contractor variations such as for price reviews should be explicitly stated. \*Please note that any price increase above inflation (consumer prices index) may lead to a review and termination of approved contractor status.

All contractors will be assessed for Poynton Town Council's Approved Contractors List prior to commencement. Contractors will be supported, if needed, through this process and should note that once they are on the Approved Contractor List this reduces ongoing administrative impacts.

#### How to apply

Apply by email to The Clerk haf.barlow@poyntontowncouncil.gov.uk <u>before 4pm on Friday 31<sup>st</sup> January 2025</u>. Your application should address the specifications required and include a completed pre-qualification questionnaire which is available by scrolling down or by request to the Clerk

The successful applicant will be notified on or before the 14<sup>th</sup> February 2025.

If you require further information please contact Haf Barlow haf.barlow@poyntontowncouncil.gov.uk or by telephone 01625 872238

### Appendix A

You may be required to work on quiet woodland tracks, in close proximity to buildings, structures, and car parks or immediately adjacent to busy roads.

Five locations where Poynton Town Council have responsibility for tree maintenance.





Brecon Play park and sections of Hockley Field, Poynton



Hockley Play Park, Hockley Road, Poynton



Lady's and Prince's Inclines Woodside Lane / Towers Road, Poynton



Poynton Civic Hall. SK12 1RB



#### Appendix B

#### Selection and Quotation Procedure

The work will comprise of a range of tree safety operations which may include, but not be limited to:

- Tree felling
- Ground-based tree pruning
- Aerial tree pruning
- MEWP work Chipper work
- Traffic management

Note: It is the responsibility of the contractor to organise any traffic management required and to apply for the necessary licences, ensuring compliance.

Unless specified otherwise in the job specification the standards expected will be as follows:

#### **Quality Standards**

- Provide all relevant tools, equipment (including warning signs & cones / spills kits / PPE / 1<sup>st</sup> aid kits etc but excluding those items mentioned below for supplementary pricing) and consumables to allow safe working practice to occur
- All work carried out to BS 3998 (2010) Tree Work Recommendations
- Unless otherwise instructed, remove all timber from site
- Unless otherwise instructed, chip all brushwood and remove from site
- Unless otherwise instructed, leave stumps as close to ground level as possible
- Leave each worksite in a safe and tidy condition with unfinished work clearly cordoned off from public access

#### **Health and Safety**

It is a legal requirement that people are adequately trained and competent to do their job safely. The Health and Safety at Work Act 1974 and the Management of Health and Safety Work regulations 1999 place general duties on employees and the self-employed to provide health and safety information and training.

All aerial work to comply with the Work at Height Regulations 2005 (following industry best practice guidance)
All climbing and rigging equipment must be covered by a current independent certificate of thorough examination as required by the Lifting Operations and Lifting Equipment Regulations LOLER 1998 regulations The Contractor to draw up and have ready an Emergency Action Plan relevant to each site prior to operational commencement The Contractor to draw up, communicate and implement a written Risk Assessment for each work situation.

Poynton Town Council staff may on occasion ask for the Contractor to produce evidence that these guidelines are being followed.

#### **Biosecurity**

As part of precaution against transferring various diseases from one plantation to another, there may be a requirement to disinfect equipment especially chainsaws and handsaws before use, after use, before moving to a new site and again at the end of each working day.

#### Use of chainsaws

Chainsaw operators working on Poynton Town Council land must be in possession of either, a current Certificate(s) of Competence issued by an approved awarding body or the current equivalent units or qualifications within a recognised National Vocational Qualification. Operators to have received training in, and hold relevant qualifications, or equivalent, covering the following work types:

Chainsaw Maintenance and Crosscutting

Fell Trees <15"

Fell Trees >15"

Sever Individually

Windblown Stems Climb

Trees and Perform Aerial

Rescue Chainsaw Use

From a Rope and Harness

Tree Pruning Operations

Tree Dismantling Operations

Use of Mobile Elevated

Work Platforms Use of

Stump Grinders

Use of Brushwood Chippers

Traffic management as appropriate for the relevant local authority Emergency First Aid at Work training (to HSE standard), to include the Forestry context. (Note that at least two first aid trained members of staff must be on site at all times).

#### Note:

If we ask, you must provide documentary evidence establishing your eligibility to tender and your qualifications to fulfil the contract if we accept your quotation. This may be in the form of literature, drawings or samples.

If your quotation does not meet these requirements, we reserve the right to reject it completely.

#### **Environmental Standards**

Damage to any nesting bird or burrowing animal is unacceptable and may be illegal. The contractor will take every care that all work complies with the Wildlife and Countryside Act 1981; and Conservation of Habitats and Species Regulations 2010 (as amended). In particular, operators must be familiar with potential bat habitats / signs of bat activity. On discovery of a suspected bat roost which may be affected by tree safety works the Contractor must stop work and report the roost sites to the WPC Clerk and not commence works until permission is granted to proceed.

# **PQQ – Tree Works Questionnaire**

The contents of the Questionnaire will be treated confidentially.

Please return the questionnaire with <u>all</u> questions answered as promptly as possible.

**Company Information** 

| - Company   |                               |  |
|---|-------------------------------|--|
| Company Name:   |                               |  |
| Company Address:  |                               |  |
|   |                               |  |
| Contact Telephone Number:                               |                               |  |
| Company Email Address:                                  |                               |  |
| Contact Name:   |                               |  |
| Contact Telephone Number:                               |                               |  |
| <u> </u>  |                               |  |
| Give a brief description of the type of work that y     | our company undertakes:       |  |
|   |                               |  |
|   |                               |  |
| Community Denistand No.                                 |                               |  |
| Company Registered No:                                  |                               |  |
| VAT registration number                                 |                               |  |
| Address of Registered Office (if different from above): |                               |  |
|   |                               |  |
| Type of organsiation                                    | Public limited company        |  |
|   | Limited company               |  |
|   | Limited liability partnership |  |
|   | Other partnership             |  |
|   | Sole trader                   |  |
| Total number of employees                               |                               |  |
| Length of time your business has been                   |                               |  |
| operating   |                               |  |
| Please state whether there is any potential             | -0~                           |  |
| conflict of interest in relation to this contract, for  | \$55WIREHO                    |  |
| example if any of these involved with the               |                               |  |
| contract share private interests with anyone            |                               |  |
| withing Poynton Town Council. Examples                  |                               |  |
| include, family, friends, memberships of                |                               |  |
| societies and other organisations                       | SARWIREHO                     |  |

# **Company Safety Management System / Policies / Procedures**

Yes

No

| Does your company have a Health &     System? Please attach a sign copy c   | ,                            |     |    |
|---|------------------------------|-----|----|
| 2) Does the Health and Safety Manager<br>of the organisational structure, respo<br>for managing Health and Safety?  | nsibilities and arrangements |     |    |
| 3) Please provide details of health and safety training you provide to employees, relevant to this contract in the box below. If you do not provide training, please tell us why this is not necessary. If from your answer we deem that adequate training is not/or has not been carried out, we will reject your quotation. |                              |     |    |
|   |                              |     |    |
| 4) Have you attached a sample risk ass  | essment                      |     |    |
| 5) Have you attached COSHH Ha   |                              |     |    |
| Assessments if relevant to the work   |                              |     |    |
| 6) Have you attached Method Stateme   | ents that detail your safe   |     |    |
| systems of work?  |                              |     |    |
| 7) Do you usually use a Permit to Wo  | ork System? If so, please    |     |    |
| provide details   | 0.1.0                        |     |    |
| 8) Do you have a Quality Management   | System?                      |     |    |
| 9) Do you have an Environmental Mana  | agement System?              |     |    |
| C   | ompetent Advice              |     |    |
| 10) Please provide the name of the Dire and Safety within your company.   | ctor responsible for Health  |     |    |
| 11) Do you have an internal advisor for company? If yes, please provide advisor.  |                              |     |    |
|   |                              | Yes | No |
| 12) Do you require a license from HSE to undertake the works you're doing for Poynton Town Council? If the answer is Yes, please attach a copy of the documentation.  |                              |     |    |
| 13) Do you have an external provider of   |                              |     |    |
| If yes, please give details of the serv   | ices provided to your compan | y.  |    |
|   | Yes/No<br>Yes/No             |     |    |

Yes/No

Yes/No

How often? How often?

Safety Audits
Site Inspections

| 14) Are you part of any accreditation Schemes associated with your work, if yes, please state and enclose a copy of any certificates. |  |
|---|--|
|   |  |

# **Training**

|  | Yes | Qualification provider |
|--|-----|------------------------|
| 15)Have any of the Directors or Managers within your company attended a health and safety course within the last three years?                    |     |                        |
| 16)Have all operatives received appropriate training for their work and in the general health and safety aspects of your type of work?           |     |                        |
| 17)Do the employees, contractors and/or sub-contractors who will deliver the works hold the following qualifications or certifications First aid |     |                        |
| Chainsaws (to include use at height)<br>Chainsaws – Windblow stems   |     |                        |
| Arboriculure tree climbing (to include aerial rescue) Rope access techniques   |     |                        |
| Access platform operations Lifting operations and equipment  |     |                        |
| 18)Do you ensure that health and safety is communicated and understood by those who's English is not their first language?                       |     |                        |

Please outline the health and safety training that has been given to the Managers and Operatives over the past 5 years.

**Accident History** 

| , in the state of |       |                 |                |
|---|-------|-----------------|----------------|
|   |       | Yes             | No             |
| 19)Do you have a documented system for reporting accider  | nts / |                 |                |
| incidents and near misses?  |       |                 |                |
| 20)Have there been any reportable accidents or incidents to the   | HSE   | within the past | t three years? |
| If yes, please provide a summary below:   |       |                 |                |
|   |       |                 |                |
| Year  | Yea   | ır              |                |
| Year  |       |                 |                |
| Fatal Accidents/Incidents   |       |                 |                |
|   |       |                 |                |
| Major Accidents/Incidents   |       |                 |                |
|   |       |                 |                |
| Over 7 Day Accidents/Incidents  |       |                 |                |
|   |       |                 |                |
| Dangerous Occurrences   |       |                 |                |

**Enforcement History** 

| -   | Yes | No |
|---|-----|----|
| 21)Has your company, or individuals employed by your company,     |     |    |
| been prosecuted for any breaches of health and safety             |     |    |
| legislation, within the last five years?                          |     |    |
| 22)Have any prohibition, improvement or other enforcement notice  |     |    |
| / notices, been issued against your company within the last five  |     |    |
| years?  |     |    |
| 23)Have any proceedings been taken against you with regards to    |     |    |
| breaches of health and safety or environmental legislation within |     |    |
| the last five years?  |     |    |

# **Insurance Information**

Please complete and enclose details of the following. It may be more appropriate for your insurers or brokers to complete this section:

| 36) | Employers<br>Liability                    | Insurers<br>name and<br>address:    | Policy No.    | Renewal Date:    |
|-----|---|-------------------------------------|---------------|------------------|
|     | Indemnity limi                            | t for any one occurre               | ence          | £                |
| 37) | Contractors 'All Risks'                   | Insurers name and address:          | Policy No.    | Renewal Date:    |
|     | What is the sum assured under the policy? |                                     |               | £                |
| 38) | Professional<br>Indemnity                 | Insurers<br>name and<br>address:    | Policy No.    | Renewal Date:    |
|     | Indemnity limit for any one occurrence    |                                     |               | £                |
| 39) | Public<br>Liability                       | Insurers<br>name<br>and<br>address: | Policy<br>No. | Renewal<br>Date: |
|     | Indemnity limit for any one occurrence    |                                     |               | £                |

|   | References   |
|---|--|
| Please provide deta<br>twelve months.       | ails of reference for work that you have recently completed within the last                      |
| Referee Name:                               |  |
| Referee Address:                            |  |
| Telephone<br>Number:                        |  |
| Email Address:                              |  |
| Date of Completion:                         |  |
| Description of Work Undertaken?             |  |
|   |  |
| Pricing                                     |  |
| Please provide indica charges for planned a | tive costs, including hourly rates, call out charges or any other additional and emergency work. |
|   |  |
| Please provide costs f                      | or the installation and removal of the Town Christmas Tree (if possible)                         |
| Other information<br>Please provide detail  | s of your response times   |
|   |  |

What other services do you offer

| Please outline your experience of planned and reactive work including applying to the Local Planning Authority for Tree Preservation Orders |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Any other comments  |
|   |
|   |
|   |
|   |
|   |

| I declare that all operators are in possession of all relevant Certificate(s) of Competence issued by an approved awarding body or the current equivalent. |   |  |
|--|---|--|
| understand that the Poynton Town C answer all relevant questions or prov   | owledge the information submitted this form is correct. I Council may reject this questionnaire if there is a failure to vide any requested information fully or if I provide false or y false declaration which is discovered after Contract Award; aid contract being terminated. |  |
| Print Name:  | Signed:   |  |
| Position Held:   | Date:   |  |
|  |   |  |

# **Evaluation Matrix**

Note – failure of any of the 'Pass/Fail' sections or modules will constitute an overall Fail of your bid

| Title  | Weighting | Agreed Marking Criteria  |
|--|-----------|--|
| Areas of Tree work   | Mandatory | You must provide evidence that you will be able to carry out work in all areas   |
| Organisation and Contact<br>Details  | Mandatory | Completion of this Section is mandatory and is for our information purposes. We may confirm company identity and basic details with external bodies.   |
|  | Pass/Fail | You must have a Health & Safety policy' and must provide adequate levels of training as specified in the Statement of Requirements. If you do not have/provide these, you will fail this section.                                  |
|  | Pass/Fail | You must have the required levels of insurance requested. If you do not have these, you must confirm that you will get them if successful, before the contract start date. If you cannot confirm this, you will fail this section. |
| Provide a copy of your most recent LOLER test certificate for your climbing equipment. The test must be carried out in accordance with the HSE Code of Practice. For items under 6 months old please provide a copy of the purchase invoice. | Pass/Fail | To pass this Gateway Question you must provide a copy of your most recent LOLER test certification when submitting your tender.  |
| Sample Risk assessment and method statements   | Mandatory | The following evaluation system will be applied: No response or totally inadequate response  No response or an inadequate response  0– Major Reservations/Constraints  |
|  |           | The response simply states that the contractor can meet some of the requirements set out in the question or  |

|                  |           | statement of requirements but have not given information or detail on how they will do this.  1 - Some Reservations/Constraints Contractor has provided some information about how they propose to meet most of the requirements as set out in the question or statement of requirements. There is some doubt in their ability to consistently meet the full range of requirements.  2 - Fully Compliant Contractor has provided detailed sample risk assessments and method statements. This gives full confidence in their ability to consistently meet the full range of our requirements.  PLEASE NOTE: if you score a 0 or a 1 against either question your bid will be deemed inadequate and will be rejected in its entirety. |
|------------------|-----------|--|
| Pricing Schedule | Mandatory | The contract will be awarded on the basis of best value and not necessarily the lowest price. And will look at all charges in the round.   |
| Declaration      | Pass/Fail | You must sign the declaration specifying any area of the declaration with which you cannot comply. Details on mandatory and discretionary elements are contained within the Declaration.   |
| References       | Pass/Fail | You must provide the information we have requested in Module B. We will consider accepting a lower number of references than requested depending on how long you have been in business.  When checking references, we will be looking to confirm that the contract has been carried out on time, to budget and to specification. If we deem your references to be inappropriate, or a referee cannot confirm the work has been carried out on time, to budget and in line with the specification, you will fail this Module.   |